lung health starts now

lung health foundation

Gift-In-Kind Donation

Procedure for Marketable Securities

The Lung Health Foundation is pleased to accept donations of marketable securities (stocks, bonds and mutual funds) that are traded on a recognized stock exchange.

To assist you in completing your gift-in-kind, please complete this form and follow the two steps below.

Contact Your Personal Broker:

1. To give instructions to your broker to enact an electronic transfer of securities from your account to the brokerage account for the Lung Health Foundation. Your broker will then contact the Lung Health Foundation's broker directly to enact the transfer.

2. To provide your broker with the following Receiving Institution & Account Information:

   Receiving Institution Name: RBC Dominion Securities
   Account Name: Ontario Lung Association Charitable
   Registration #: 12404 6368 RR0002
   Bank Account Number: 421 581 4718
   Contact Name/Info: David Laprise, (416) 842-7130; 1-800-561-4468

Please Complete, Sign, and Return This Form:

- **By email:** aprescod@lunghealth.ca
- **By Fax:** (416) 864-9916, Attn: Arielle Prescod, Development Coordinator

Description of Securities: _____

Quantity: _____ shares Approx. $ Value of Shares: _____

Your Broker: _____ Broker Phone #: _____

Donor Name: _____ Donor Acct. #: _____

Donor Phone #: _____ Donor Address: _____

City: _____ Prov.: _____ Postal Code: _____

Signature: _____ Date: _____

Note: A charitable receipt for income tax purposes will be issued by the Lung Health Foundation to reflect the closing price of the shares on the day they are received in the Lung Health Foundation's account in negotiable form. Please call 647-824-2103 for additional information.

Thank you for your generosity.